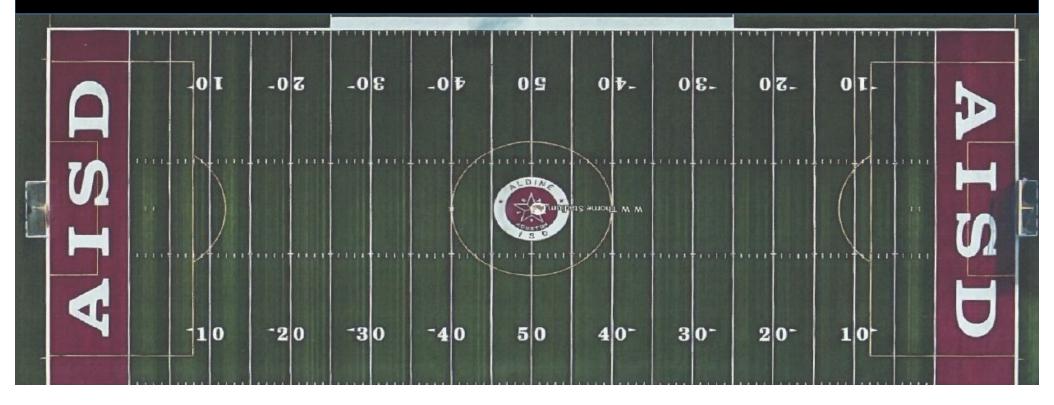


Field Trip Software Training

August 17, 2016





Log In

You may now log onto FieldTripRequest.com using your full email address as your username and the password provided via email.







* If you wish to change your password, click Settings, then Change Password. *

Create your FieldTrip Request Account

NOTE To Approvers and Field Trip Requestors:

If you approve other users' trips, or if you have been using an older version of Field Trip Request, your account may be active. If you have an email message with the subject line:

FieldTrip Request Welcome, proceed to the next step.

Click Create New User



All fields with a red asterisk* are required. If your Organization Code does not appear automatically, enter the Organization Code provided by the transportation department.



The Organization Code shown here is an example.

Contact Transportation if your organization code does not appear.

Click Create User

The email address you have provided will be your user name and password will be emailed to you.

Select Trip Types

FieldTrip Request requires you select which trip types you will be requesting.

Check the box for each type of trip you will be requesting.

Click Save
Types. Your
account is now
completely set up
and you may
request trips.



NOTE: Only select the types of trips you are authorized to request. Selecting unauthorized Trip Types may lead to unnecessary extra steps in the request process, denial of requests, and possible delay of pending trip requests. If you have any questions as to the Trip Types you should select, contact the transportation department.

NOTE: For Approvers: Any <u>Trip Types</u> you are authorized to approve will be automatically selected for you. These types will appear grayed out and checked. You are automatically able to request trips from these types as well. Contact the Transportation Department to modify these **Approval Roles** if necessary.

Creating a New Trip Request

From the navigation bar, click **New Request**.



Trip requests can be generated using two methods, manually or by using **Favorites**. This section will deal only with creating new trip requests. To learn how to create a request using a **Favorite**, see <u>Creating a Request</u> <u>from a Favorite</u>.



If you selected more than one Trip Type when setting up your account, you will be prompted to select which type of trip you wish to request. Select the appropriate type of trip and click **Continue**.

If you had originally only selected one Trip Type, you will be taken directly to the request screen

Creating a New Trip Request

Trip Type:	
AHS Academic	AHS Advanced Academics
AHS Athletics	AHS CAMPUS SPONSORED F.T.
O AHS CTE	AHS Foreign Language
AHS Guidance & Counseling	AHS Math
AHS Multilingual	AHS Performing Arts
AHS Physical Education Trip	AHS Social Studies
AHS Special Needs Trip	AHS Student Financial Aid
O AHS VASE	ALD 9 Foreign Language
ALD 9 Guidance & Counseling	ALD 9 Math
ALD 9 Multilingual	ALD 9 Social Studies
ALD 9 Student Financial Aid	ALD 9 VASE
O ALDINE 9 Advanced Academics	ALDINE 9 CAMPUS SPONSORED F.T.
ALDINE 9TH Academic	ALDINE 9TH Athletics
ALDINE 9TH CTE	ALDINE 9TH Performing Arts Trip
ALDINE 9TH Physical Education Trip	ALDINE 9TH Special Needs Trip
Aldine HS OOT	AMS Academic
O AMS Advanced Academics	AMS Athletics
AMS CAMPUS SPONSORED F.T.	 AMS Community Based Involvement
O AMS CTE	AMS Foreign Language
AMS Guidance & Counseling	AMS JR VASE
AMS Math	AMS Multilingual
AMS Performing Arts Trip	AMS Physical Education Trip
AMS Social Studies	AND ACDMY Academic

We have made new changes to make the process more streamline.

Team coach is now required for all trips

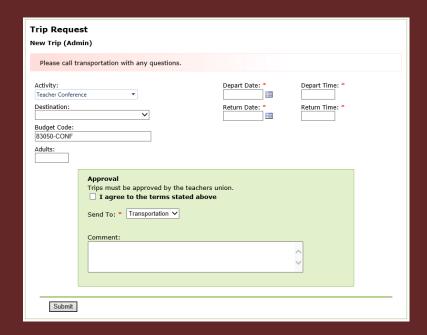
We have also added a section for overnight trips / out of town

Activity: *	For Depart Time , enter the time the bus should leave the campus.
Destination: *	Depart Date: * Depart Time: *
(if not listed) Destination w/address:	For Return Time , enter the time the bus should be BACK ON CAMPUS.
Purpose: *	Return Date: * Return Time: *
Number of Number of Adults: * Students: *	Type of bus needed: * Number of buses: *
Pickup Area: *	Additional vehicle type: Number of vehicles: *
PickUp Details:	Head Coach & Sport: *
FICKOP Details.	Coach(es) Driving: *
Drop Off Details:	
Budget Code:	
2 11121121	
Overnight Field Trip:	

Fill out the request form completely.
Fields marked with a red asterisk * are required; the system will not allow the request to be submitted if these fields are left blank.

Disclaimer

There is a disclaimer at the bottom of the request, check to agree to the terms.



Depending on your setup, there may only be one choice in the **Send To** drop down. In this case, your trip will always go to the appropriate approver automatically. Select the appropriate approval office, then click **Submit**.

You will receive an email confirming your trip has submitted.

Notification Emails

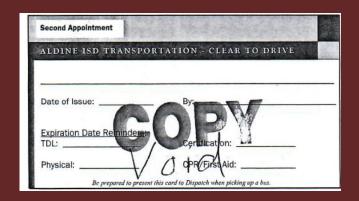
A representative from the approving office will receive an email which notifies them they need to approve your request. Subsequent approvers will also receive an email as the request moves up the chain. These emails are for notification only, and it is not necessary for approvers to respond to them. As long as all requestors and approvers log into FieldTrip Request and perform the duties outlined to them on the Home page, trips will move swiftly through the appropriate channels.

On-line requests

- Athletic activities must be submitted to the Athletic Director by the 5th of the month prior to the month the trip is scheduled
- All trips are not automatically approved, nor ready when you submit.
- Please login and continue to check regularly on the status of your trip.
- Keep in mind trips scheduled must adhere to the District Guidelines.
- Buses may not be guaranteed if request is not submitted in a timely manner.

<u>Additional Information</u>

You will not be issued a bus if you do not have your "Clear to Drive" card. You will be requested to show your card to a dispatcher when picking up a bus.



All coaches in good standing, with an active CDL must complete Coaches Camp.

Please call the Academy to schedule a class at 281-985-7374.

If you need to use the toll road you must fill out the Toll Road Usage Form and turn in with your field trip request.

You may **only** use Harris County EZ Tag managed lanes; if we received a violation, you will be required to pay the fee.

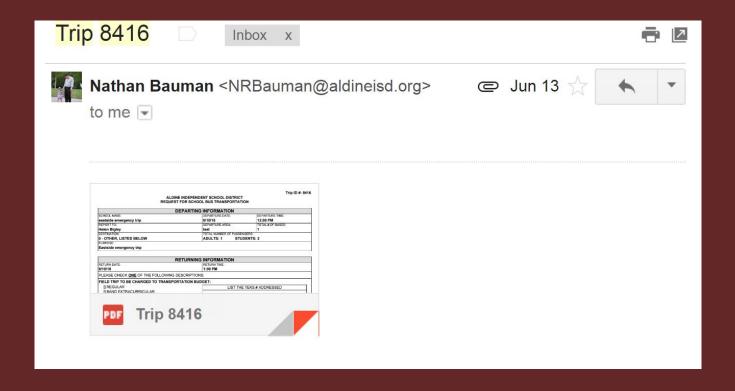
All buses are now equipped with GPS.

Additional Information

- All cancellations must be emailed to the field trip coordinator when the trip is confirmed cancelled.
- Email or call dispatch the day prior to your trip if you are picking up your bus before school starts at your campus. Any trip out of town/district requires a bus inspection prior to leaving.
- Buses must be returned fueled, cleaned and the bus key returned to the drop box or to dispatch.
- All completed field trip forms must be turned in to transportation immediately following the trip
 in order for you to be paid for your trip.
- Field trip forms turned in after two weeks may not be paid.

New Driver Itinerary Form Process

In an effort to speed up the process and get you paid, we have introduced your trip via PDF in an email. Please print your trip, fill it out and turn in to Transportation.



Questions?



Have a great year!

